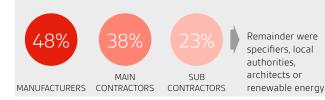
Future trends for the construction industry

Who did we talk to?

A wide range of construction companies to reflect many different viewpoints across the industry

Of those who responded,

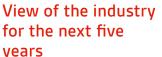


View of the industry over the last 12 months



28.16%

Staying the same





Staying the same

Rising stars for future products/services

Innovative energy efficiency effective Renewable Energy Low cost / fast build BIM 3D printing Energy efficient LED CONSTRUCTION products CE marking infrastructure new products structural framework Carbon free automation machinery data new build Smart controls Value engineering

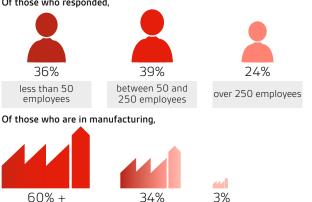
IT infrastructure System solutions Drive-in racking Prefab homes & Solar energy Offsite construction polycarb/fibre optic CDM

Types of business Business size split:

Of those who responded,

manufactured

in the UK only



Predicted growth over next 12 months

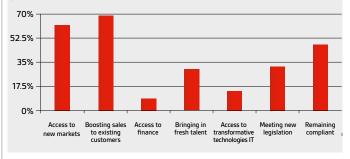
were UK and

overseas

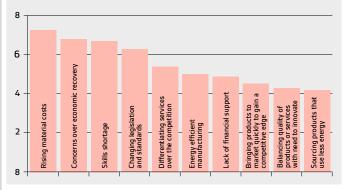


overseas only

Biggest priorities in order to achieve growth in the next 12 months



Threats to business



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